

AIRPORT UPDATE

FOR WTS

Danette Bewley, A.A.E.
President and CEO

Mike Smejkal, P.E., A.A.E.
VP of Planning & Engineering

AVIATION IS IN THE BLOOD



EDUCATION AND EXPERIENCE



Graduate of National University, San Diego

1986

Bachelor of Business Administration with an emphasis in Aviation Management

1988

Master of Arts in Management

2006

Master of Public Administration

AIRPORT MANAGEMENT | CAREER



Airport Authorities | Industry Experience

1989-2003

San Diego International Airport

2003 – 2006

Jacksonville International Airport

2006 – 2011

Reno-Tahoe International Airport

2012 – Present

Tucson International Airport





TUCSON AIRPORT AUTHORITY

TUCSON AIRPORT AUTHORITY



- Non-profit corporation created in 1948 by State Charter
- Membership consists of 60 community members
- Governed by a Board of Directors
- Receives no local tax revenues and has no taxing authority

TUCSON INTERNATIONAL AIRPORT

3.8 *Million Passengers in 2019*

60 *Daily Departures (pre-COVID)*

18 *Nonstop Destinations*

8 *Airlines*





ANNUAL AIRPORT SAFETY AWARD

*The FAA Aviation Safety
Team (FAAST)*

RYAN AIRFIELD

105k *Aircraft Operations in 2018*

12 *Miles West of Tucson*

20 *Businesses*

300+ *Based Aircraft*





Mission

Provide a sustainable airport system and constantly pursue initiatives that promote and grow business opportunities

Vision

Landing prosperity in Southern Arizona

AIRPORT | ECONOMIC ENGINE

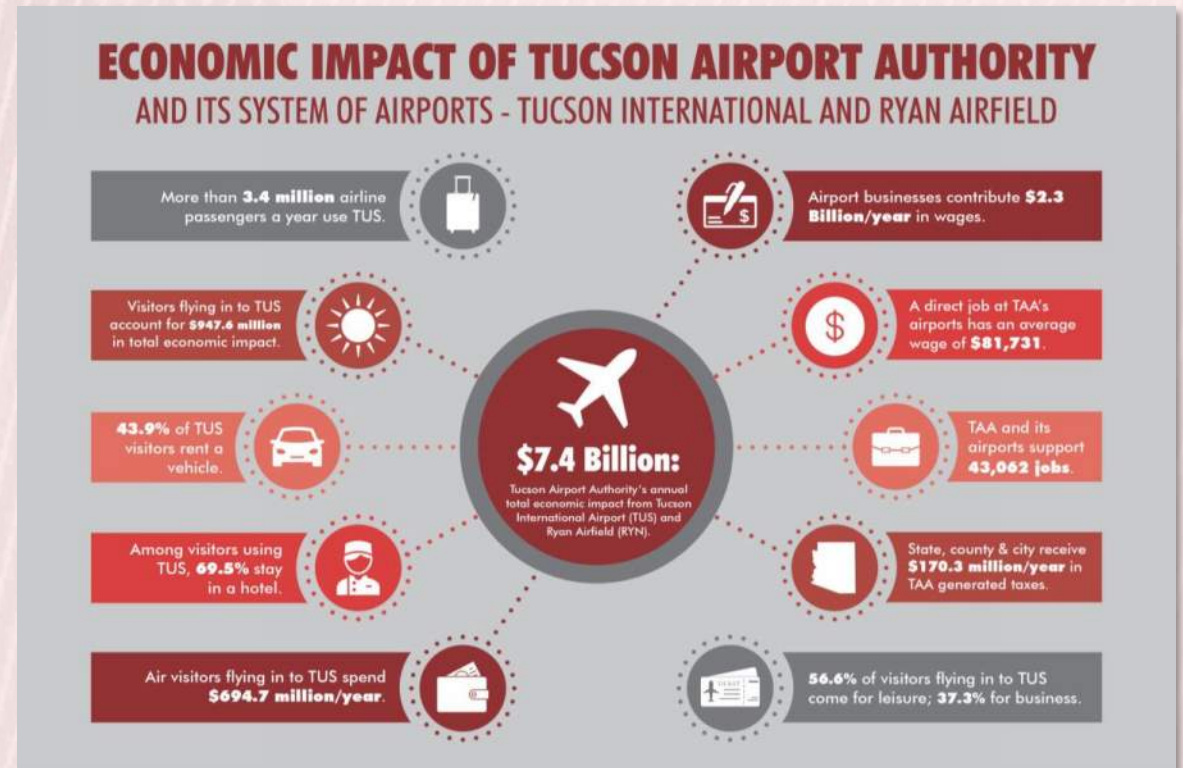


Air Travel Industry forecasted continuous growth

State and Local outlook began accelerating in 2016 with job growth anticipated at 1.7% in the service sector

Consumer discretionary spending was on the rise

Air service at TUS was on an upward trajectory, and the TAA was focused on a variety of new nonstop markets



In 2018, the airport produced an annual economic impact of \$7.4 billion for the region.



AIR SERVICE DEVELOPMENT

AIRLINES SERVING TUS



Alaska

Frontier

Allegiant

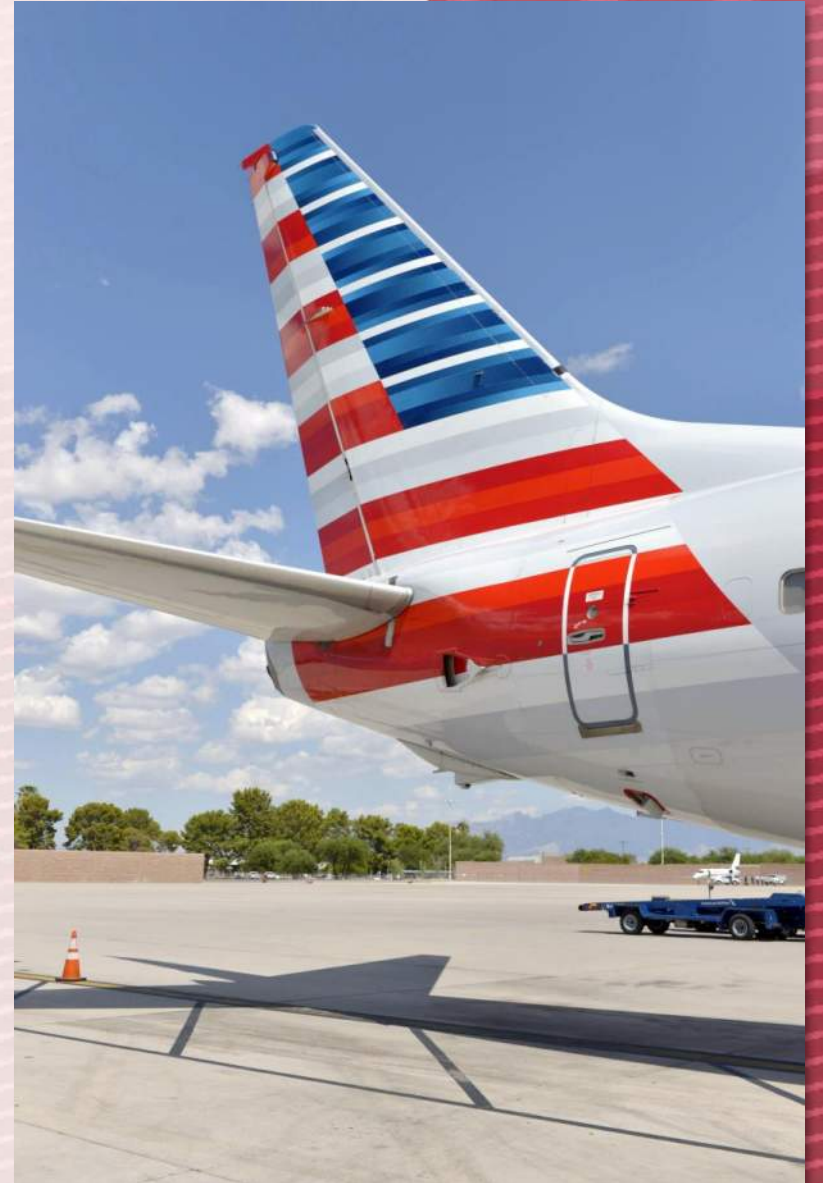
Southwest

American

Sun Country

Delta

United



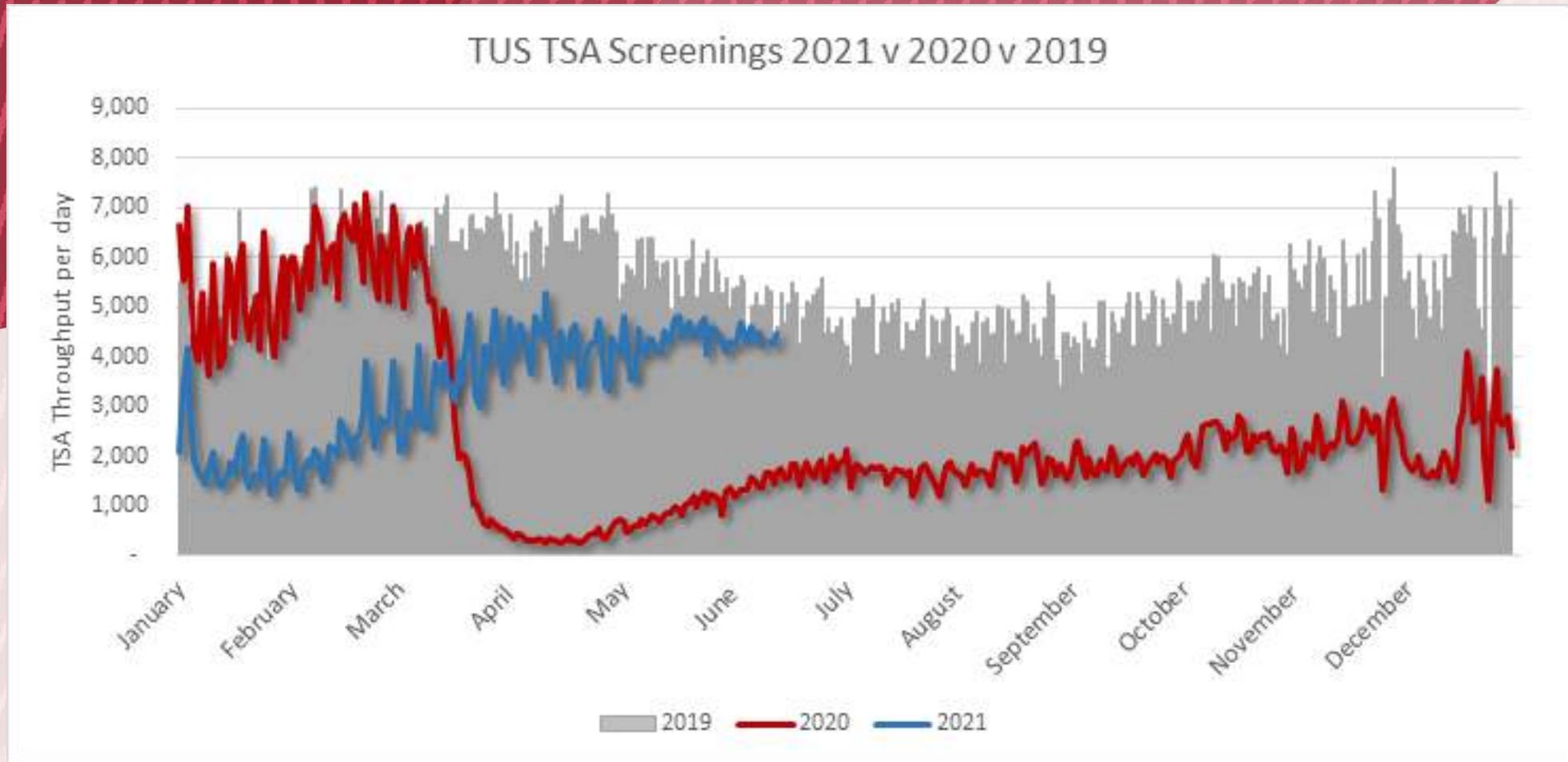
GROWTH IN 2019



Passengers grew **5%** in 2019
to almost **3.8 million**

60 departures per day with
7,000+ available seats

COVID-19 | A NEW REALITY



A GRADUAL RECOVERY



May:

40 average daily departures
(-29% from 2019)

4,509 average seats per day
(-29% from 2019)

2021 Stats

NONSTOP FOR TUCSON

EVERETT*

SEATTLE

PORTLAND*

ORLANDO*

SAN FRANCISCO

LAS VEGAS

LOS ANGELES

SAN DIEGO

SALT LAKE CITY

PROVO

DENVER

PHOENIX

TUS

MINNEAPOLIS*

CHICAGO O'HARE

CHICAGO MIDWAY

INDIANAPOLIS*

ATLANTA

DALLAS/FT. WORTH

HOUSTON INTERCONTINENTAL

HOUSTON HOBBY

*SEASONAL

NONSTOP
FOR TUCSON



COVID-19 | EARNING PASSENGER CONFIDENCE



TUS CARES CAMPAIGN



Mandatory Face Coverings

UV-C Sterilizing Light

Acrylic Shields

Physical Distance Markers

TUS CARES CAMPAIGN



Hand sanitizer stations located throughout the terminal

All HVAC units upgraded to highest grade HEPA filters

Airport parking shuttles use a boarding and exiting procedure and limiting capacity

“High-touch” areas and gate waiting areas are sanitized multiple times a day

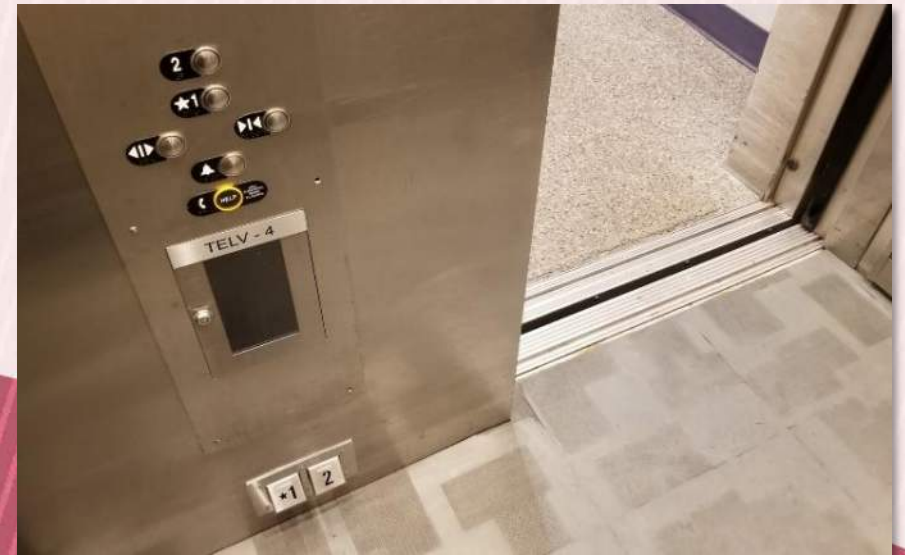


TUS CARES CAMPAIGN



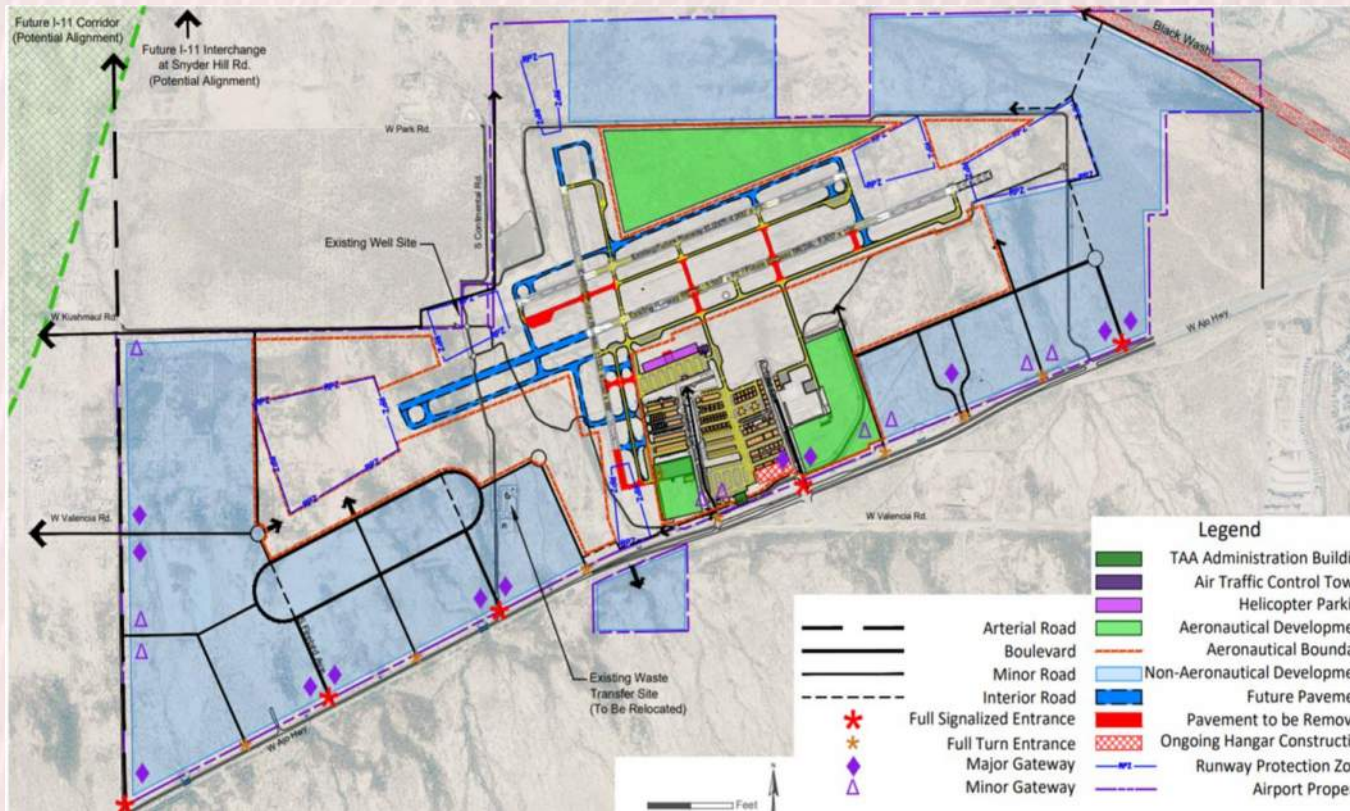
TUS earns GBAC STAR Cleaning Accreditation

Elevators in the TUS terminal are now equipped with foot-operated buttons





PLANNING & ENGINEERING



RYAN AIRFIELD MASTER PLAN UPDATE

*Addresses FAA
Standards*

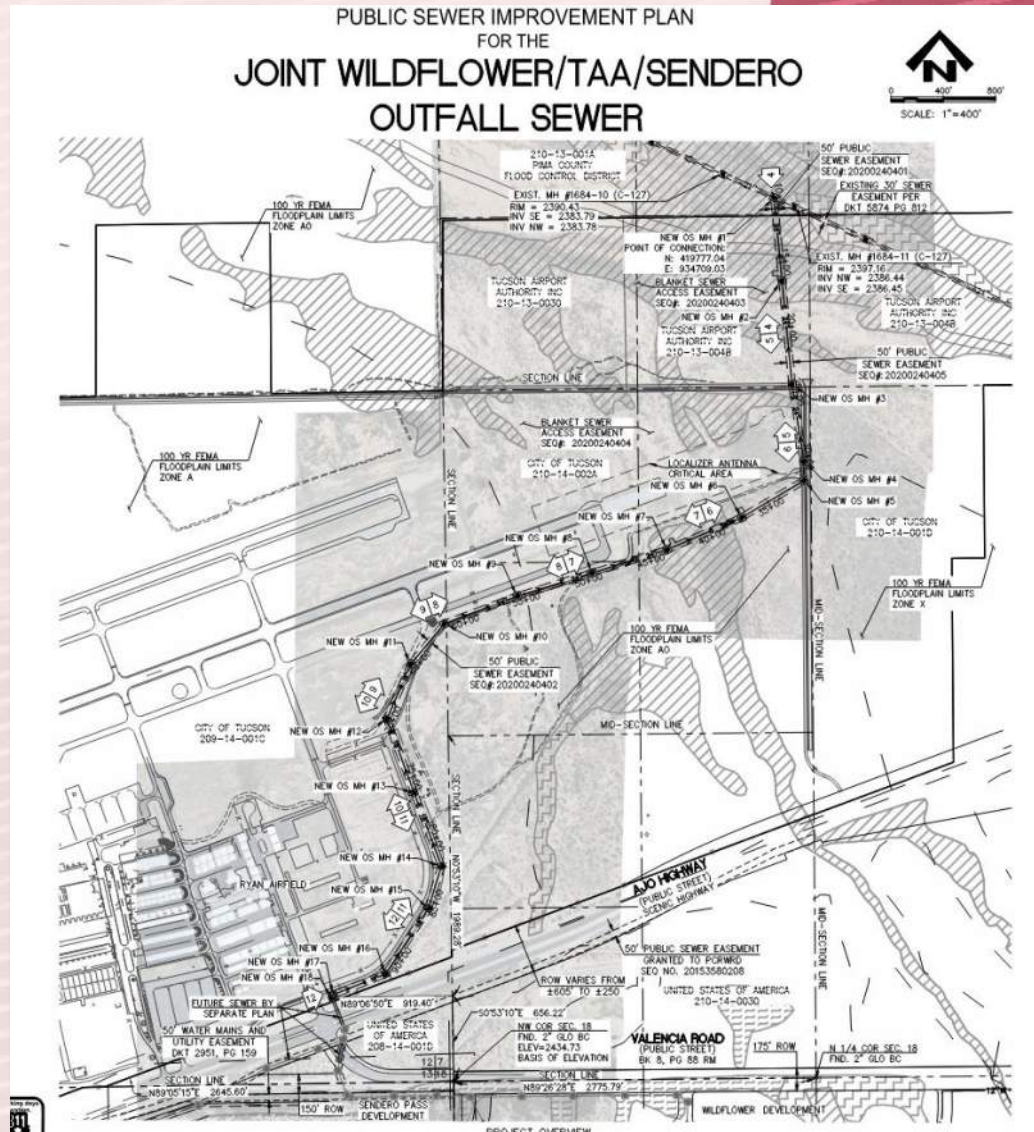
*Plan Non-Aeronautical
for Development*

NEW SANITARY SEWER AT RYN



Project is in partnership with adjacent developers

*Allows Ryan Airfield to
expand to meet
development needs*





TERMINAL IMPROVEMENTS

A *video wall* installed above the escalators to Baggage Claim

Provides passengers with 'Welcome to Tucson' messaging

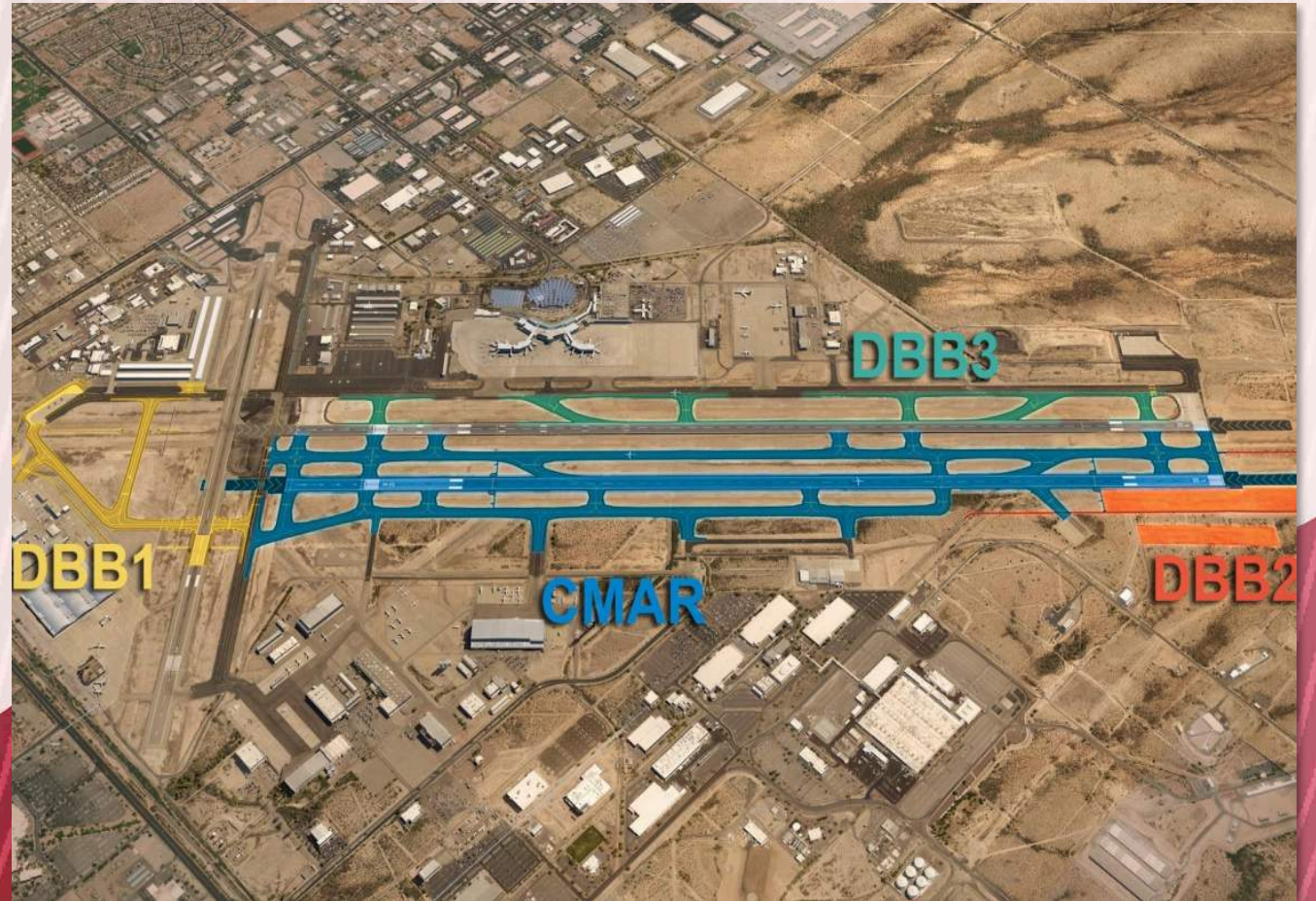
TERMINAL IMPROVEMENTS



Improved Wayfinding Signage, New Flight, Gate and Baggage Information Displays coming late 2021

Ground transportation relocation of Uber/Lyft and Sun Tran consolidated in front of the terminal

AIRFIELD SAFETY ENHANCEMENT PROGRAM





***CMAR GMP #1
Complete Summer
2021***

DBB1 NTP Fall 2021

\$330M total program

***Completion in 6-8 years
(depending on funding)***

PCC EXPANSION



Double the size of program

*Construction started in
early 2020*

*Direct Pipeline to tenants
at TUS*

*TAA-funded “Wheels Up”
scholarship*





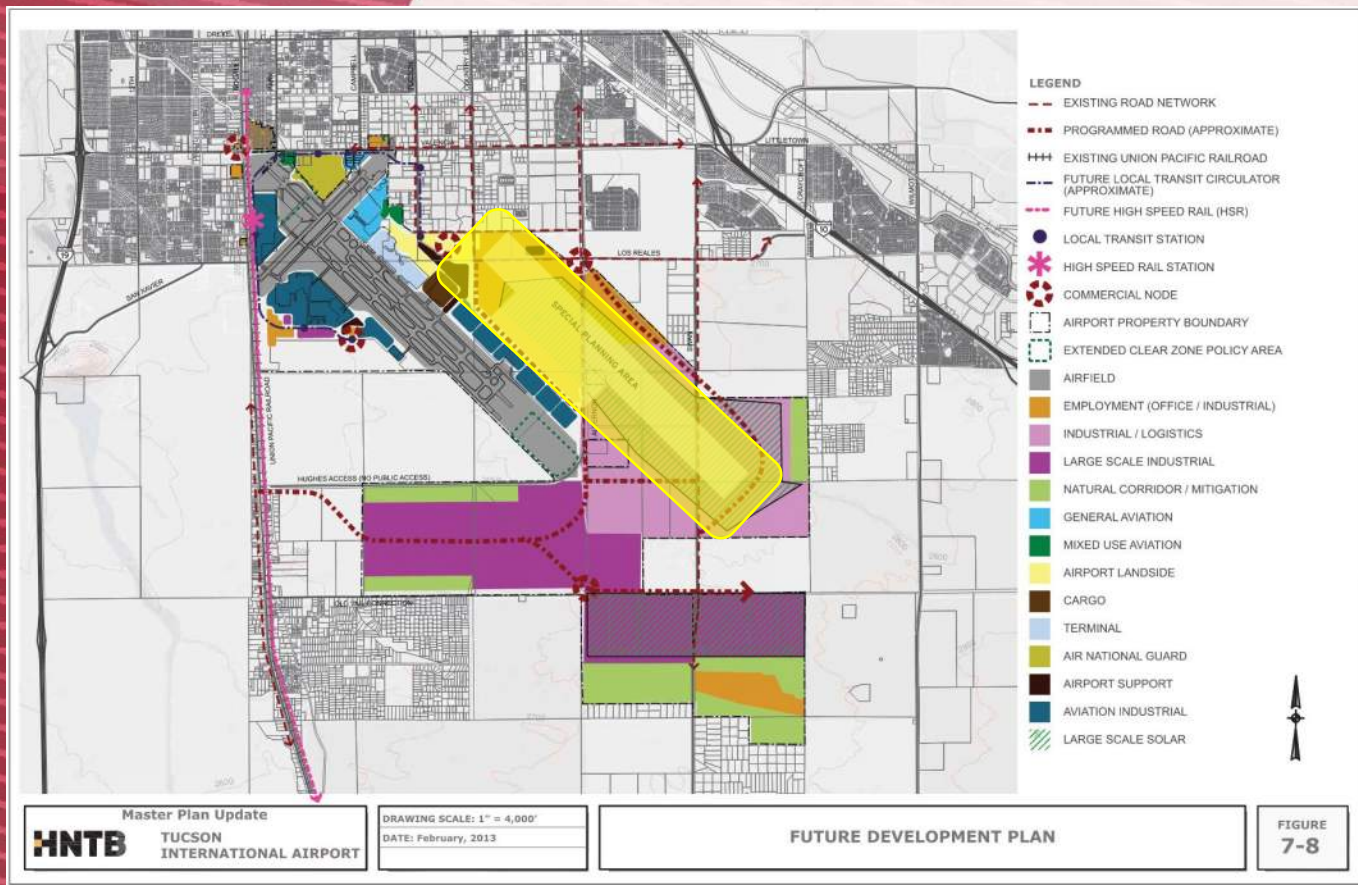
Tucson Fuel Farm (TFF) Relocation

New Fuel Farm for Commercial Airlines

Remove existing UST

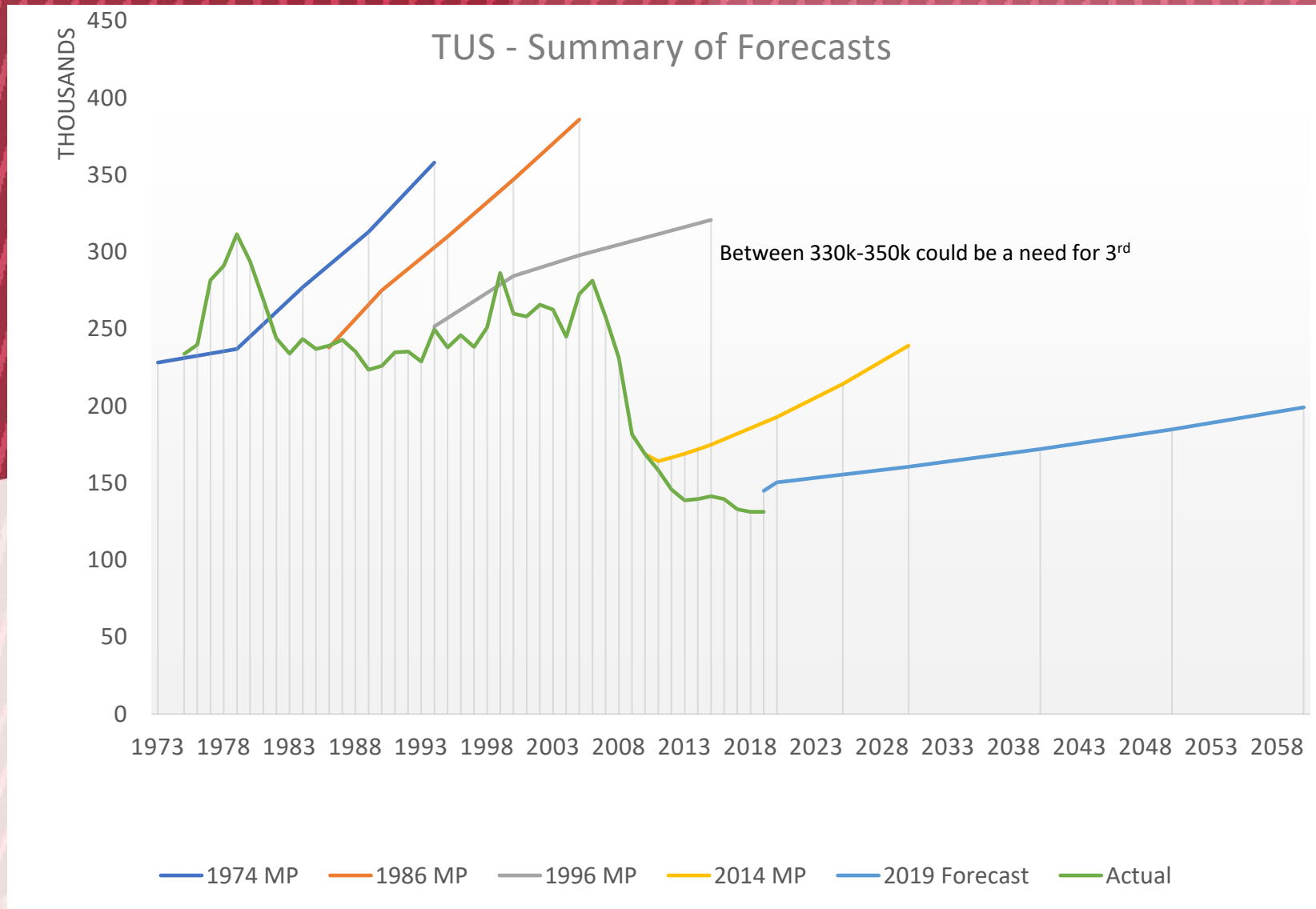
Allows for concourse expansion in future





Long Term Land Planning for TUS

TAA has updated its land plan for east/northeast of airport that used to be referred to as “Special Planning Area” and/or “Far Parallel Runway and Future Terminal Site”



***Forecast
Fails to
Justify Need
for Far
Parallel
Runway***

TUS Terminal Planning

Concept 3



Confirm Existing Footprint can meet long term needs

Inline Baggage Screening System

Roadway/Transit Planning



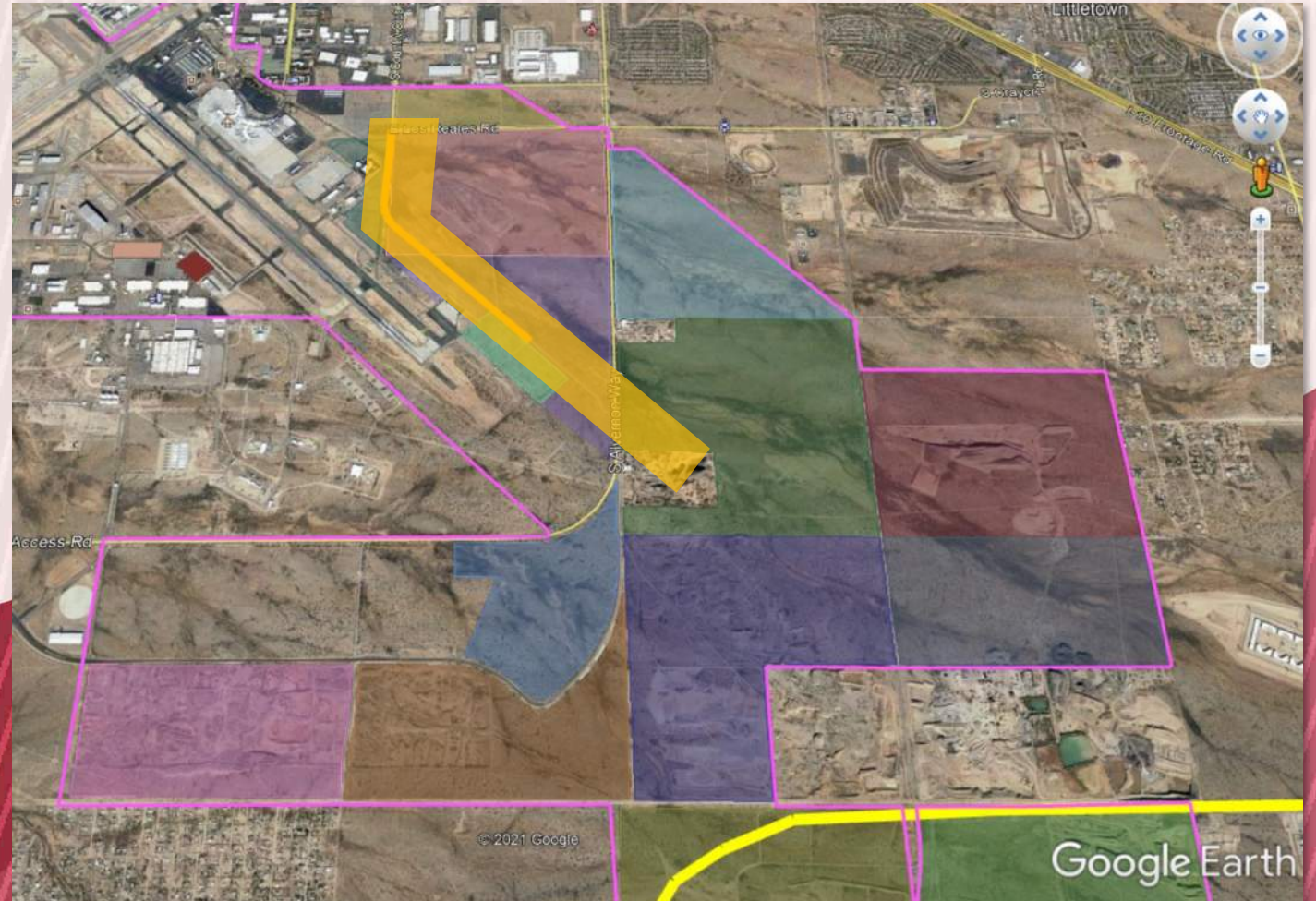
Country Club Road Extension

*Opens airside and
landside parcels*

*Improves access
to terminal*

*Concept Design Complete
Winter 2021/22*

Construction Market Driven





Air Cargo Expansion

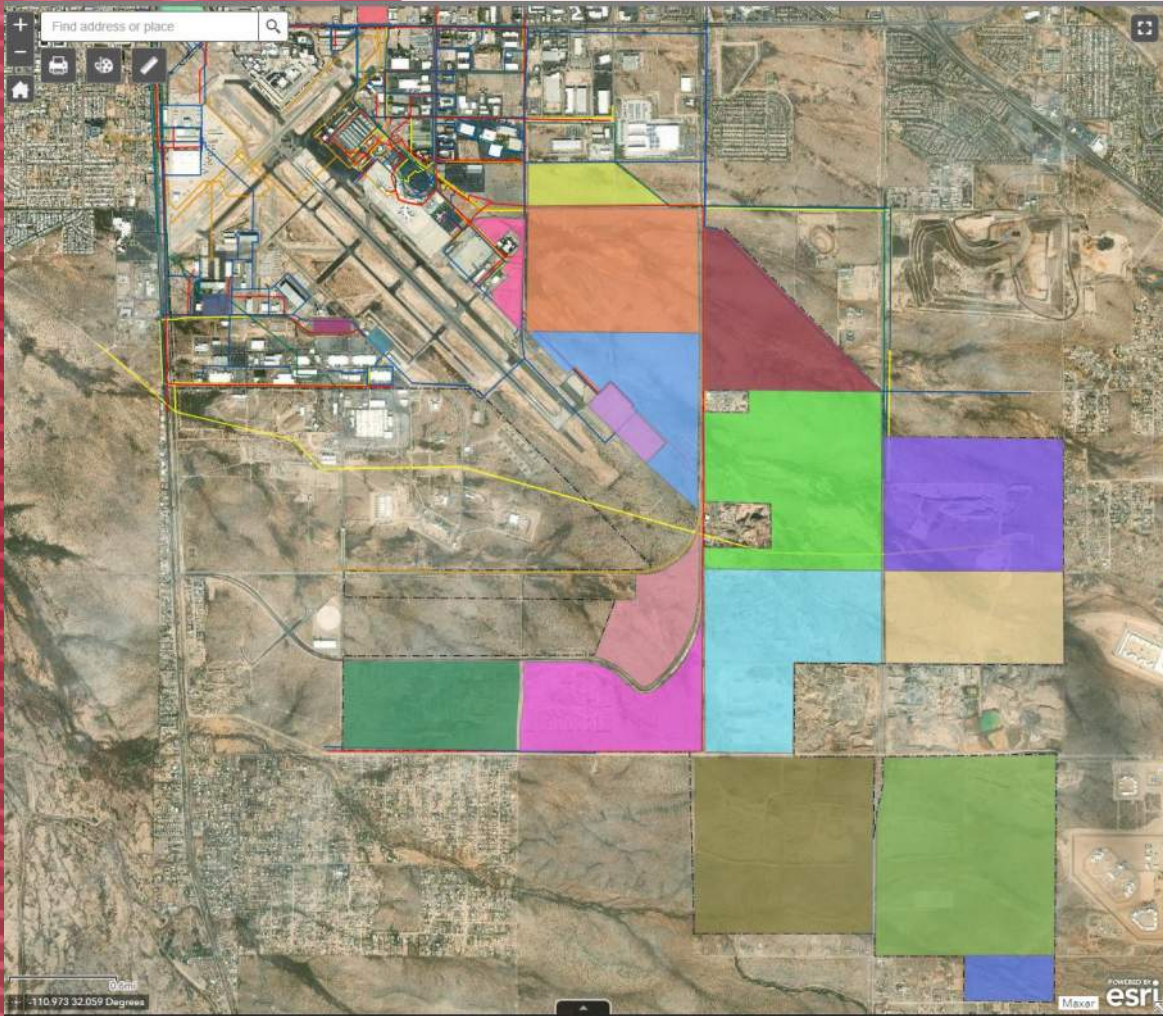
COVID-19 – Renewed Interest and Growth in Air Cargo

TUS has one existing “lot” shovel ready

Planning for Additional Cargo



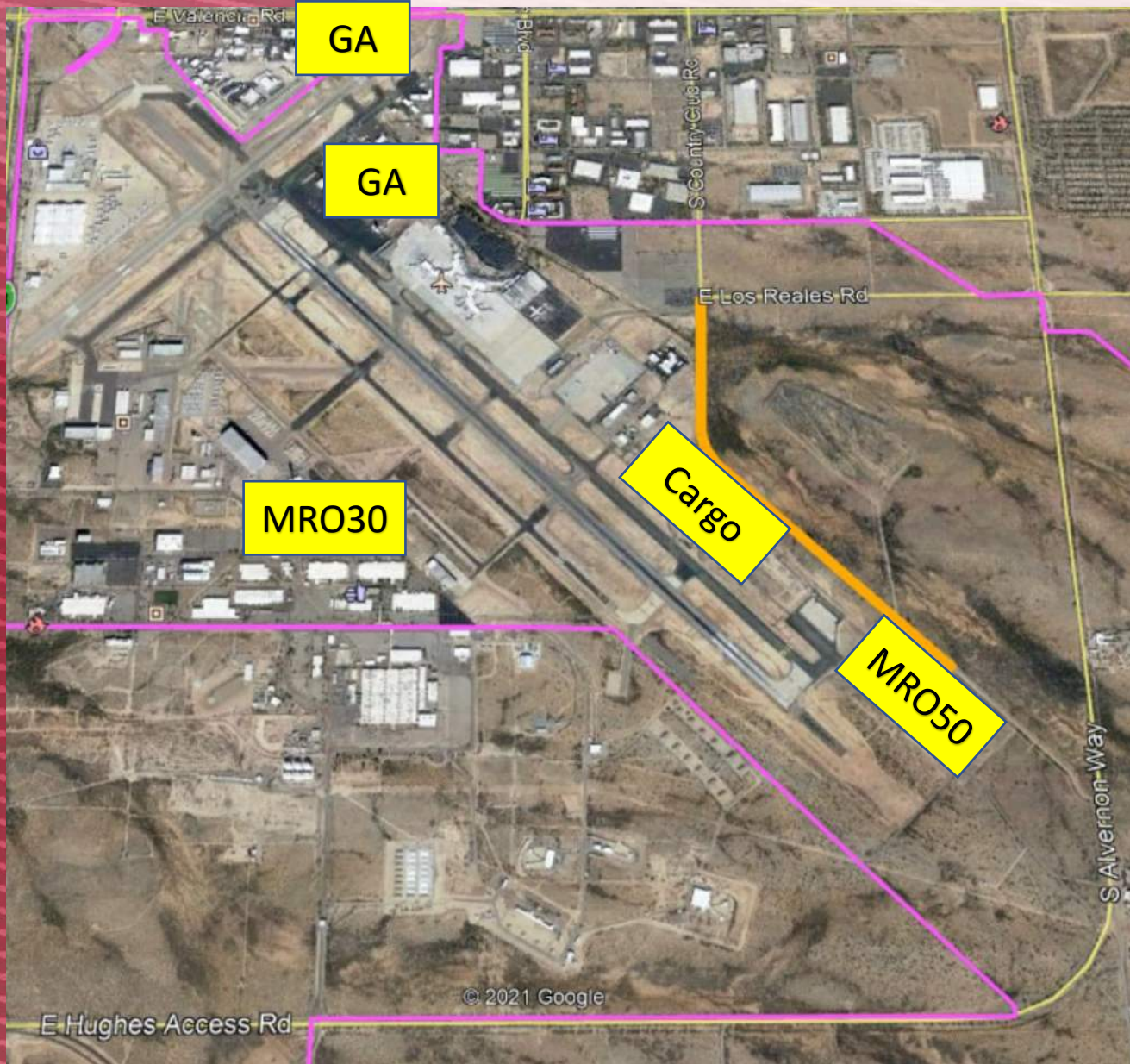
ECONOMIC DEVELOPMENT



Non-Aeronautical Land

Strategically located in close proximity to:

- Interstates 10 and 19
- Proposed Sonoran Corridor
- Union Pacific Railroad
- Port of Tucson
- Tucson International Airport



Aeronautical Land Shovel Ready

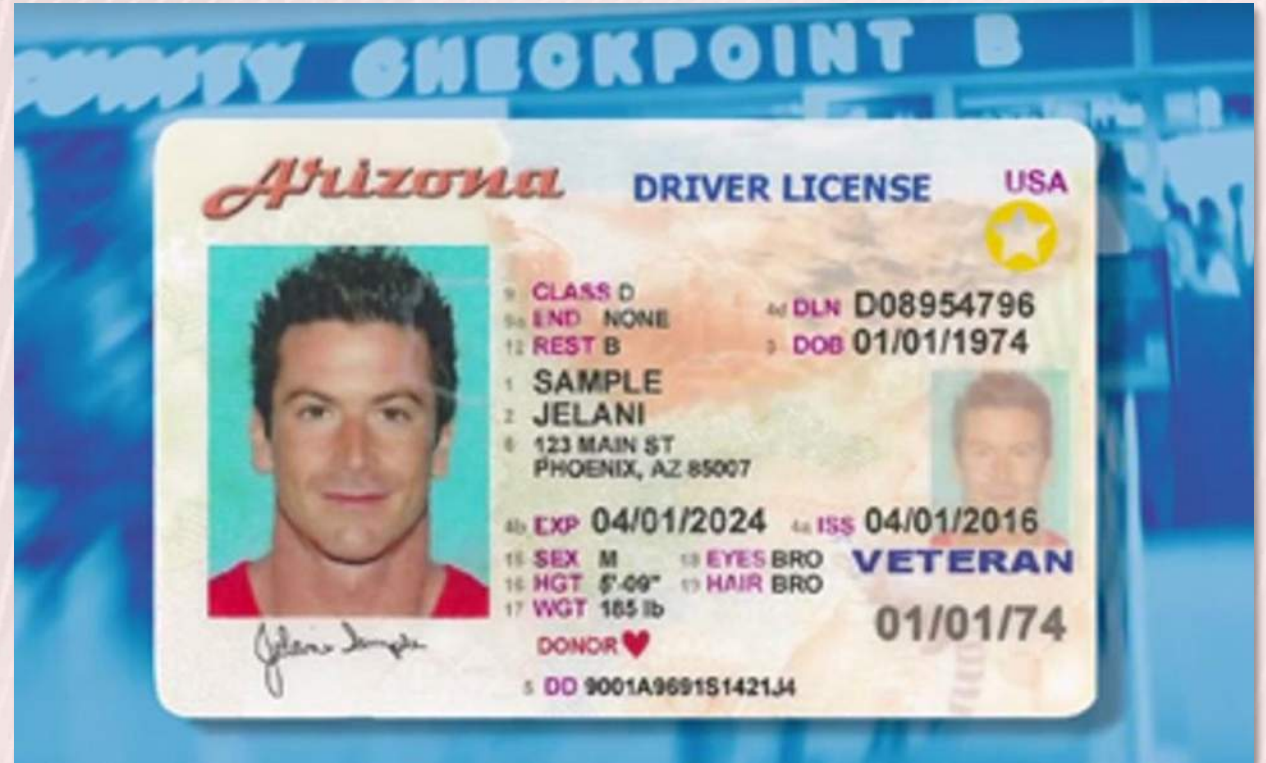
Strategically located in close proximity to:

- Large MRO and/or Manufacturing Facilities
- Small/Medium MRO or Commercial hangars
- Air Cargo
- General Aviation

DON'T GET GROUNDED

Arizona license holders must voluntarily take steps to secure a Voluntary Travel ID

New Travel ID Deadline:
May 3, 2023



THANK YOU!

Q&A SESSION

*Danette Bewley, A.A.E.
President and CEO*

*Mike Smejkal, P.E., A.A.E.
Vice President*